

EXHIBIT F-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED
Claim: 8286 Date Filed: 06/20/2006 Docketed Total: \$191,365.69 Filing Creditor Name and Address: ACTCO TOOL AND MANUFACTURING COMPANY THE QUINN LAW FIRM 2222 W GRANDVIEW BLVD ERIE, PA 16506	Claim Holder Name and Address ACTCO TOOL AND MANUFACTURING COMPANY THE QUINN LAW FIRM 2222 W GRANDVIEW BLVD ERIE, PA 16506 <u>Case Number*</u> 05-44640 <u>Secured</u> <u>Priority</u> <u>Unsecured</u> \$191,365.69 \$191,365.69	

*See Exhibit G for a listing of debtor entities by case number.

*UNL stands for unliquidated

EXHIBIT F-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																												
Claim: 9383 Date Filed: 07/12/2006 Docketed Total: \$450.00 Filing Creditor Name and Address: AIM PRODUCTS 9100 HENRI BOURASSA E MONTREAL QUEBEC, H1E 2S4 CANADA	Claim Holder Name and Address AIM PRODUCTS 9100 HENRI BOURASSA E MONTREAL QUEBEC, H1E 2S4 CANADA <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$450.00</td></tr><tr><td></td><td></td><td></td><td>\$450.00</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$450.00				\$450.00	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$450.00</td></tr></table> <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$450.00</td></tr><tr><td></td><td></td><td></td><td>\$450.00</td></tr></table>			Modified Total:	\$450.00	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$450.00				\$450.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481			\$450.00																											
			\$450.00																											
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<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$450.00																											
			\$450.00																											
Claim: 9384 Date Filed: 07/12/2006 Docketed Total: \$1,353.10 Filing Creditor Name and Address: AIM PRODUCTS 9100 HENRI BOURASSA E MONTREAL QUEBEC, H1E 2S4 CANADA	Claim Holder Name and Address AIM PRODUCTS 9100 HENRI BOURASSA E MONTREAL QUEBEC, H1E 2S4 CANADA <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$1,353.10</td></tr><tr><td></td><td></td><td></td><td>\$1,353.10</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$1,353.10				\$1,353.10	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$1,353.10</td></tr></table> <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$1,353.10</td></tr><tr><td></td><td></td><td></td><td>\$1,353.10</td></tr></table>			Modified Total:	\$1,353.10	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$1,353.10				\$1,353.10
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481			\$1,353.10																											
			\$1,353.10																											
		Modified Total:	\$1,353.10																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$1,353.10																											
			\$1,353.10																											
Claim: 2738 Date Filed: 04/24/2006 Docketed Total: \$4,750.20 Filing Creditor Name and Address: AR-BEE TRANSPARENT PROD SIERRA LIQUIDITY FUND 2699 WHITE RD STE 255 IRVINE, CA 92614	Claim Holder Name and Address AR-BEE TRANSPARENT PROD SIERRA LIQUIDITY FUND 2699 WHITE RD STE 255 IRVINE, CA 92614 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$4,750.20</td></tr><tr><td></td><td></td><td></td><td>\$4,750.20</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$4,750.20				\$4,750.20	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$4,750.20</td></tr></table> <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$4,750.20</td></tr><tr><td></td><td></td><td></td><td>\$4,750.20</td></tr></table>			Modified Total:	\$4,750.20	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$4,750.20				\$4,750.20
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481			\$4,750.20																											
			\$4,750.20																											
		Modified Total:	\$4,750.20																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$4,750.20																											
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EXHIBIT F-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																												
Claim: 2317 Date Filed: 03/16/2006 Docketed Total: \$88,316.34 Filing Creditor Name and Address: ASM CAPITAL AS ASSIGNEE FOR SPEED MOTOR EXPRESS OF WNY INC 7600 JERICHO TPKE STE 302 WOODBURY, NY 11797	Claim Holder Name and Address ASM CAPITAL AS ASSIGNEE FOR SPEED MOTOR EXPRESS OF WNY INC 7600 JERICHO TPKE STE 302 WOODBURY, NY 11797 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$88,316.34</td></tr><tr><td></td><td></td><td></td><td>\$88,316.34</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$88,316.34				\$88,316.34	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$35,399.20</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$35,399.20</td></tr><tr><td></td><td></td><td></td><td>\$35,399.20</td></tr></table>			Modified Total:	\$35,399.20	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$35,399.20				\$35,399.20
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$88,316.34																											
			\$88,316.34																											
		Modified Total:	\$35,399.20																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$35,399.20																											
			\$35,399.20																											
Claim: 7506 Date Filed: 06/05/2006 Docketed Total: \$4,424,985.53 Filing Creditor Name and Address: AT&T CORP 1355 W UNIVERSITY DR MESA, AZ 85021	Claim Holder Name and Address AT&T CORP 1355 W UNIVERSITY DR MESA, AZ 85021 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$4,424,985.53</td></tr><tr><td></td><td></td><td></td><td>\$4,424,985.53</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$4,424,985.53				\$4,424,985.53	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$4,047,181.85</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$4,047,181.85</td></tr><tr><td></td><td></td><td></td><td>\$4,047,181.85</td></tr></table>			Modified Total:	\$4,047,181.85	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$4,047,181.85				\$4,047,181.85
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481			\$4,424,985.53																											
			\$4,424,985.53																											
		Modified Total:	\$4,047,181.85																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$4,047,181.85																											
			\$4,047,181.85																											
Claim: 1772 Date Filed: 02/03/2006 Docketed Total: \$610,197.60 Filing Creditor Name and Address: CITATION FOUNDRY CORP JPMORGAN CHASE BANK NA AS ASSIGNEE OF CITATION FOUNDRY CORP 270 PARK AVE 17TH FL NEW YORK, NY 10017	Claim Holder Name and Address JPMORGAN CHASE BANK NA 270 PARK AVE 17TH FL NEW YORK, NY 10017 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td>\$341,532.88</td><td>\$268,664.72</td></tr><tr><td></td><td></td><td>\$341,532.88</td><td>\$268,664.72</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640		\$341,532.88	\$268,664.72			\$341,532.88	\$268,664.72	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$598,042.84</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td>\$0.00</td><td>\$598,042.84</td></tr><tr><td></td><td></td><td>\$0.00</td><td>\$598,042.84</td></tr></table>			Modified Total:	\$598,042.84	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640		\$0.00	\$598,042.84			\$0.00	\$598,042.84
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640		\$341,532.88	\$268,664.72																											
		\$341,532.88	\$268,664.72																											
		Modified Total:	\$598,042.84																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640		\$0.00	\$598,042.84																											
		\$0.00	\$598,042.84																											

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CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																												
Claim: 4157 Date Filed: 05/01/2006 Docketed Total: \$38,757.32 Filing Creditor Name and Address: CITY OF SAGINAW 1315 S WASHINGTON RM 105 SAGINAW, MI 48601	Claim Holder Name and Address CITY OF SAGINAW 1315 S WASHINGTON RM 105 SAGINAW, MI 48601 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td>\$38,757.32</td><td></td><td></td></tr><tr><td></td><td>\$38,757.32</td><td></td><td></td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	\$38,757.32				\$38,757.32			<table><tr><td></td><td></td><td>Modified Total:</td><td>\$34,193.25</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$34,193.25</td></tr><tr><td></td><td></td><td></td><td>\$34,193.25</td></tr></table>			Modified Total:	\$34,193.25	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$34,193.25				\$34,193.25
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481	\$38,757.32																													
	\$38,757.32																													
		Modified Total:	\$34,193.25																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$34,193.25																											
			\$34,193.25																											
Claim: 404 Date Filed: 11/07/2005 Docketed Total: \$78,488.06 Filing Creditor Name and Address: CITY OF WARREN OHIO WATER DEPARTMENT 391 MAHONING AVE NW WARREN, OH 44483	Claim Holder Name and Address LIQUIDITY SOLUTIONS INC ONE UNIVERSITY PLZ STE 312 HACKENSACK, NJ 07601 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$78,488.06</td></tr><tr><td></td><td></td><td></td><td>\$78,488.06</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$78,488.06				\$78,488.06	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$71,947.33</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$71,947.33</td></tr><tr><td></td><td></td><td></td><td>\$71,947.33</td></tr></table>			Modified Total:	\$71,947.33	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$71,947.33				\$71,947.33
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481			\$78,488.06																											
			\$78,488.06																											
		Modified Total:	\$71,947.33																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$71,947.33																											
			\$71,947.33																											
Claim: 568 Date Filed: 11/14/2005 Docketed Total: \$3,777.38 Filing Creditor Name and Address: COMED 2100 SWIFT DR OAKBROOK, IL 60523	Claim Holder Name and Address COMED 2100 SWIFT DR OAKBROOK, IL 60523 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$3,777.38</td></tr><tr><td></td><td></td><td></td><td>\$3,777.38</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$3,777.38				\$3,777.38	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$3,688.48</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$3,688.48</td></tr><tr><td></td><td></td><td></td><td>\$3,688.48</td></tr></table>			Modified Total:	\$3,688.48	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$3,688.48				\$3,688.48
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481			\$3,777.38																											
			\$3,777.38																											
		Modified Total:	\$3,688.48																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$3,688.48																											
			\$3,688.48																											

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EXHIBIT F-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																												
Claim: 12685 Date Filed: 07/28/2006 Docketed Total: \$91,628.77 Filing Creditor Name and Address: CONTRARIAN FUNDS LLC AS ASSIGNEE OF INTEL AMERICAS INC ATTN ALPA JIMENEZ 411 WEST PUTNAM AVENUE STE 225 GREENWICH, CT 06830	Claim Holder Name and Address CONTRARIAN FUNDS LLC AS ASSIGNEE OF INTEL AMERICAS INC ATTN ALPA JIMENEZ 411 WEST PUTNAM AVENUE STE 225 GREENWICH, CT 06830 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$91,628.77</td></tr><tr><td></td><td></td><td></td><td>\$91,628.77</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$91,628.77				\$91,628.77	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$75,781.77</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$75,781.77</td></tr><tr><td></td><td></td><td></td><td>\$75,781.77</td></tr></table>			Modified Total:	\$75,781.77	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$75,781.77				\$75,781.77
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$91,628.77																											
			\$91,628.77																											
		Modified Total:	\$75,781.77																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$75,781.77																											
			\$75,781.77																											
Claim: 14664 Date Filed: 07/31/2006 Docketed Total: \$2,624,997.09 Filing Creditor Name and Address: COOPER STANDARD AUTOMOTIVE FKA ITT AUTOMOTIVE FLUID HDG SYST COOPER STANDARD AUTOMOTIVE 39550 ORCHARD HILL PL NOVI, MI 48376	Claim Holder Name and Address DEUTSCHE BANK SECURITIES INC 60 WALL ST 3RD FL NEW YORK, NY 10005 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$2,624,997.09</td></tr><tr><td></td><td></td><td></td><td>\$2,624,997.09</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$2,624,997.09				\$2,624,997.09	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$2,093,118.87</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$2,093,118.87</td></tr><tr><td></td><td></td><td></td><td>\$2,093,118.87</td></tr></table>			Modified Total:	\$2,093,118.87	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$2,093,118.87				\$2,093,118.87
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481			\$2,624,997.09																											
			\$2,624,997.09																											
		Modified Total:	\$2,093,118.87																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$2,093,118.87																											
			\$2,093,118.87																											
Claim: 2337 Date Filed: 03/20/2006 Docketed Total: \$87,229.82 Filing Creditor Name and Address: D A STUART COMPANY 4580 WEAVER PKWY WARRENVILLE, IL 60555	Claim Holder Name and Address FAIR HARBOR CAPITAL LLC 875 AVE OF THE AMERICAS STE 2305 NEW YORK, NY 10001 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$87,229.82</td></tr><tr><td></td><td></td><td></td><td>\$87,229.82</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$87,229.82				\$87,229.82	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$41,210.00</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$41,210.00</td></tr><tr><td></td><td></td><td></td><td>\$41,210.00</td></tr></table>			Modified Total:	\$41,210.00	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$41,210.00				\$41,210.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481			\$87,229.82																											
			\$87,229.82																											
		Modified Total:	\$41,210.00																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$41,210.00																											
			\$41,210.00																											

*See Exhibit G for a listing of debtor entities by case number.

*UNL stands for unliquidated

EXHIBIT F-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																																
Claim: 15663 Date Filed: 07/31/2006 Docketed Total: \$154,367.70 Filing Creditor Name and Address: DUN & BRADSTREET PO BOX 5126 TIMONIUM, MD 21094	Claim Holder Name and Address DUN & BRADSTREET PO BOX 5126 TIMONIUM, MD 21094 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$154,367.70</td></tr><tr><td></td><td></td><td></td><td>\$154,367.70</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$154,367.70				\$154,367.70	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$140,468.97</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$140,468.97</td></tr><tr><td></td><td></td><td></td><td>\$140,468.97</td></tr></table>			Modified Total:	\$140,468.97	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$140,468.97				\$140,468.97				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44640			\$154,367.70																															
			\$154,367.70																															
		Modified Total:	\$140,468.97																															
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44640			\$140,468.97																															
			\$140,468.97																															
Claim: 15665 Date Filed: 07/31/2006 Docketed Total: \$284.68 Filing Creditor Name and Address: DUN & BRADSTREET PO BOX 5126 TIMONIUM, MD 21094	Claim Holder Name and Address DUN & BRADSTREET PO BOX 5126 TIMONIUM, MD 21094 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44596</td><td></td><td></td><td>\$284.68</td></tr><tr><td></td><td></td><td></td><td>\$284.68</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44596			\$284.68				\$284.68	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$284.68</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$284.68</td></tr><tr><td></td><td></td><td></td><td>\$284.68</td></tr></table>			Modified Total:	\$284.68	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$284.68				\$284.68				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44596			\$284.68																															
			\$284.68																															
		Modified Total:	\$284.68																															
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44640			\$284.68																															
			\$284.68																															
Claim: 10889 Date Filed: 07/25/2006 Docketed Total: \$58,051.22 Filing Creditor Name and Address: E&R INDUSTRIAL SALES INC 40800 ENTERPRISE DR STERLING HEIGHTS, MI 48314	Claim Holder Name and Address E&R INDUSTRIAL SALES INC 40800 ENTERPRISE DR STERLING HEIGHTS, MI 48314 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$58,051.22</td></tr><tr><td></td><td></td><td></td><td>\$58,051.22</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$58,051.22				\$58,051.22	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$58,051.22</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td>\$0.00</td><td></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$58,051.22</td></tr><tr><td></td><td></td><td>\$0.00</td><td>\$58,051.22</td></tr></table>			Modified Total:	\$58,051.22	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481		\$0.00		05-44640			\$58,051.22			\$0.00	\$58,051.22
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44481			\$58,051.22																															
			\$58,051.22																															
		Modified Total:	\$58,051.22																															
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44481		\$0.00																																
05-44640			\$58,051.22																															
		\$0.00	\$58,051.22																															

*See Exhibit G for a listing of debtor entities by case number.

*UNL stands for unliquidated

EXHIBIT F-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED
Claim: 9925 Date Filed: 07/19/2006 Docketed Total: \$1,686.25 Filing Creditor Name and Address: EIS INC BARACK FERRAZZANO KIRSCHBAUM PERLMAN & NAGELBERG LLP 333 W WACKER DR STE 2700 CHICAGO, IL 60606-1227	Claim Holder Name and Address EIS INC BARACK FERRAZZANO KIRSCHBAUM PERLMAN & NAGELBERG LLP 333 W WACKER DR STE 2700 CHICAGO, IL 60606-1227 <u>Case Number*</u> 05-44567 <u>Secured</u> <u>Priority</u> <u>Unsecured</u> \$1,686.25 \$1,686.25	

*See Exhibit G for a listing of debtor entities by case number.

*UNL stands for unliquidated

EXHIBIT F-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																																								
Claim: 4465 Date Filed: 05/02/2006 Docketed Total: \$116,942.39 Filing Creditor Name and Address: FICOSA NORTH AMERICA SA DE CV AV LAS TORRES 404 PARQUE INDUSTRIAL ESCOBEDO ESCOBEDO NL, CP 66050 MEXICO	Claim Holder Name and Address HAIN CAPITAL HOLDINGS LLC 301 RTE 17 6TH FL RUTHERFORD, NJ 07070 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$116,942.39</td></tr><tr><td></td><td></td><td></td><td>\$116,942.39</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$116,942.39				\$116,942.39	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$100,824.47</td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$100,824.47</td></tr><tr><td></td><td></td><td></td><td>\$100,824.47</td></tr></table>			Modified Total:	\$100,824.47													<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$100,824.47				\$100,824.47
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																							
05-44640			\$116,942.39																																							
			\$116,942.39																																							
		Modified Total:	\$100,824.47																																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																							
05-44640			\$100,824.47																																							
			\$100,824.47																																							
Claim: 7066 Date Filed: 05/30/2006 Docketed Total: \$18,484.50 Filing Creditor Name and Address: FISHER UNITECH INC 1150 STEPHENSON HWY TROY, MI 48083-1187	Claim Holder Name and Address FISHER UNITECH INC 1150 STEPHENSON HWY TROY, MI 48083-1187 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$18,484.50</td></tr><tr><td></td><td></td><td></td><td>\$18,484.50</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$18,484.50				\$18,484.50	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$18,484.50</td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$18,484.50</td></tr><tr><td></td><td></td><td></td><td>\$18,484.50</td></tr></table>			Modified Total:	\$18,484.50													<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$18,484.50				\$18,484.50
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																							
05-44481			\$18,484.50																																							
			\$18,484.50																																							
		Modified Total:	\$18,484.50																																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																							
05-44640			\$18,484.50																																							
			\$18,484.50																																							
Claim: 10192 Date Filed: 07/21/2006 Docketed Total: \$5,295.00 Filing Creditor Name and Address: GE CONSUMER & INDUSTRIAL F K A GE LIGHTING 11256 CORNELL PARK DR STE 500 CINCINNATI, OH 45242	Claim Holder Name and Address GE CONSUMER & INDUSTRIAL F K A GE LIGHTING 11256 CORNELL PARK DR STE 500 CINCINNATI, OH 45242 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44567</td><td></td><td></td><td>\$5,295.00</td></tr><tr><td></td><td></td><td></td><td>\$5,295.00</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567			\$5,295.00				\$5,295.00	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$1,833.00</td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44567</td><td></td><td></td><td>\$1,833.00</td></tr><tr><td></td><td></td><td></td><td>\$1,833.00</td></tr></table>			Modified Total:	\$1,833.00													<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567			\$1,833.00				\$1,833.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																							
05-44567			\$5,295.00																																							
			\$5,295.00																																							
		Modified Total:	\$1,833.00																																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																							
05-44567			\$1,833.00																																							
			\$1,833.00																																							

*See Exhibit G for a listing of debtor entities by case number.

*UNL stands for unliquidated

EXHIBIT F-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																															
Claim: 11939 Date Filed: 07/28/2006 Docketed Total: \$757.82 Filing Creditor Name and Address: GE POLYMERSHAPES C O GE PLASTICS 9930 KINCEY AVE HUNTERSVILLE, NC 28078	Claim Holder Name and Address GE POLYMERSHAPES C O GE PLASTICS 9930 KINCEY AVE HUNTERSVILLE, NC 28078 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$757.82</td></tr><tr><td></td><td></td><td></td><td>\$757.82</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$757.82				\$757.82	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$430.28</td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td></td><td></td><td></td></tr><tr><td></td><td>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*See Exhibit G for a listing of debtor entities by case number.

*UNL stands for unliquidated

EXHIBIT F-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED
Claim: 991 Date Filed: 12/05/2005 Docketed Total: \$50,545.72 Filing Creditor Name and Address: GOODWILL INDUSTRIES OF MID MICHIGAN 501 S AVERILL FLINT, MI 48506	Claim Holder Name and Address HAIN CAPITAL HOLDINGS LLC 301 RTE 17 6TH FL RUTHERFORD, NJ 07070 <u>Case Number*</u> 05-44481 <u>Secured</u> <u>Priority</u> <u>Unsecured</u> \$50,545.72 \$50,545.72	 <

*See Exhibit G for a listing of debtor entities by case number.

*UNL stands for unliquidated

EXHIBIT F-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED
Claim: 10681 Date Filed: 07/25/2006 Docketed Total: \$781,205.06 Filing Creditor Name and Address: HENKEL CORPORATION HENKEL ELECTRONICS 15051 E DON JULIAN RD INDUSTRY, CA 91746	Claim Holder Name and Address HENKEL CORPORATION HENKEL ELECTRONICS 15051 E DON JULIAN RD INDUSTRY, CA 91746 <u>Case Number*</u> 05-44567 <u>Secured</u> <u>Priority</u> <u>Unsecured</u> \$781,205.06 \$781,205.06	 <

*See Exhibit G for a listing of debtor entities by case number.

*UNL stands for unliquidated

EXHIBIT F-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																												
Claim: 5305 Date Filed: 05/08/2006 Docketed Total: \$54,475.88 Filing Creditor Name and Address: HERTZ EQUIPMENT RENTAL EFT PO BOX 26390 OKLAHOMA CITY, OK 73126-0390	Claim Holder Name and Address HERTZ EQUIPMENT RENTAL EFT PO BOX 26390 OKLAHOMA CITY, OK 73126-0390 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$54,475.88</td></tr><tr><td></td><td></td><td></td><td>\$54,475.88</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$54,475.88				\$54,475.88	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$41,004.30</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$41,004.30</td></tr><tr><td></td><td></td><td></td><td>\$41,004.30</td></tr></table>			Modified Total:	\$41,004.30	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$41,004.30				\$41,004.30
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481			\$54,475.88																											
			\$54,475.88																											
		Modified Total:	\$41,004.30																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$41,004.30																											
			\$41,004.30																											
Claim: 12255 Date Filed: 07/28/2006 Docketed Total: \$29,845.26 Filing Creditor Name and Address: HUTCHINSON SEAL DE MEXICO SA DE CV PELICANOS NO 313 COL SAN FERNANDO PARQUE INDUSTRIAL LOS OLIVOS ENSENADA BAJA CA, 22785 MEXICO	Claim Holder Name and Address HUTCHINSON SEAL DE MEXICO SA DE CV PELICANOS NO 313 COL SAN FERNANDO PARQUE INDUSTRIAL LOS OLIVOS ENSENADA BAJA CA, 22785 MEXICO <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$29,845.26</td></tr><tr><td></td><td></td><td></td><td>\$29,845.26</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$29,845.26				\$29,845.26	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$4,344.74</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$4,344.74</td></tr><tr><td></td><td></td><td></td><td>\$4,344.74</td></tr></table>			Modified Total:	\$4,344.74	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$4,344.74				\$4,344.74
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481			\$29,845.26																											
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05-44640			\$4,344.74																											
			\$4,344.74																											
Claim: 12246 Date Filed: 07/28/2006 Docketed Total: \$18,691.05 Filing Creditor Name and Address: ILLINOIS TOOL WORKS INC TRANS TECH AMERICA 475 N GARY AVE CAROL STREAM, IL 60188-490	Claim Holder Name and Address ILLINOIS TOOL WORKS INC TRANS TECH AMERICA 475 N GARY AVE CAROL STREAM, IL 60188-490 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$18,691.05</td></tr><tr><td></td><td></td><td></td><td>\$18,691.05</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$18,691.05				\$18,691.05	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$12,732.50</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$12,732.50</td></tr><tr><td></td><td></td><td></td><td>\$12,732.50</td></tr></table>			Modified Total:	\$12,732.50	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$12,732.50				\$12,732.50
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481			\$18,691.05																											
			\$18,691.05																											
		Modified Total:	\$12,732.50																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$12,732.50																											
			\$12,732.50																											

*See Exhibit G for a listing of debtor entities by case number.

*UNL stands for unliquidated

EXHIBIT F-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																																
Claim: 8402 Date Filed: 06/23/2006 Docketed Total: \$15,524.25 Filing Creditor Name and Address: JUDD WIRE INC 124 TURNPIKE RD TURNERS FALLS, MA 01376	Claim Holder Name and Address JPMORGAN CHASE BANK NA 270 PK AVE 17TH FL NEW YORK, NY 10017 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$15,524.25</td></tr><tr><td></td><td></td><td></td><td>\$15,524.25</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$15,524.25				\$15,524.25	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$15,524.25</td></tr></table> <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$15,524.25</td></tr><tr><td></td><td></td><td></td><td>\$15,524.25</td></tr></table>			Modified Total:	\$15,524.25	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$15,524.25				\$15,524.25				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44481			\$15,524.25																															
			\$15,524.25																															
		Modified Total:	\$15,524.25																															
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44640			\$15,524.25																															
			\$15,524.25																															
Claim: 105 Date Filed: 10/25/2005 Docketed Total: \$233,508.18 Filing Creditor Name and Address: KEATS MANUFACTURING CO 350 W HOLBROOK DR WHEELING, IL 60090	Claim Holder Name and Address KEATS MANUFACTURING CO 350 W HOLBROOK DR WHEELING, IL 60090 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$233,508.18</td></tr><tr><td></td><td></td><td></td><td>\$233,508.18</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$233,508.18				\$233,508.18	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$48,538.95</td></tr></table> <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44567</td><td></td><td></td><td>\$3,034.10</td></tr><tr><td>05-44640</td><td></td><td></td><td>\$45,504.85</td></tr><tr><td></td><td></td><td></td><td>\$48,538.95</td></tr></table>			Modified Total:	\$48,538.95	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567			\$3,034.10	05-44640			\$45,504.85				\$48,538.95
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44481			\$233,508.18																															
			\$233,508.18																															
		Modified Total:	\$48,538.95																															
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44567			\$3,034.10																															
05-44640			\$45,504.85																															
			\$48,538.95																															
Claim: 104 Date Filed: 10/25/2005 Docketed Total: \$25,760.03 Filing Creditor Name and Address: KEATS SOUTHWEST INC 350 W HOLBROOK DR WHEELING, IL 60090	Claim Holder Name and Address KEATS SOUTHWEST INC 350 W HOLBROOK DR WHEELING, IL 60090 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$25,760.03</td></tr><tr><td></td><td></td><td></td><td>\$25,760.03</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$25,760.03				\$25,760.03	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$9,472.54</td></tr></table> <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$9,472.54</td></tr><tr><td></td><td></td><td></td><td>\$9,472.54</td></tr></table>			Modified Total:	\$9,472.54	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$9,472.54				\$9,472.54				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44481			\$25,760.03																															
			\$25,760.03																															
		Modified Total:	\$9,472.54																															
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44640			\$9,472.54																															
			\$9,472.54																															

*See Exhibit G for a listing of debtor entities by case number.

*UNL stands for unliquidated

EXHIBIT F-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED												
Claim: 14109 Date Filed: 07/31/2006 Docketed Total: \$165,738.24 Filing Creditor Name and Address: KENSA LLC BODMAN LLP 6TH FL AT FORD FIELD 1901 ST ANTOINE ST DETROIT, MI 48226	Claim Holder Name and Address KENSA LLC BODMAN LLP 6TH FL AT FORD FIELD 1901 ST ANTOINE ST DETROIT, MI 48226 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$165,738.24</td></tr><tr><td></td><td></td><td></td><td>\$165,738.24</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$165,738.24				\$165,738.24	
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>											
05-44640			\$165,738.24											
			\$165,738.24											

*See Exhibit G for a listing of debtor entities by case number.

*UNL stands for unliquidated

EXHIBIT F-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																												
Claim: 14186 Date Filed: 07/25/2006 Docketed Total: \$18,866.13 Filing Creditor Name and Address: LEHIGH SAFETY SHOE CO LLC 39 E CANAL ST NELSONVILLE, OH 45764	Claim Holder Name and Address LEHIGH SAFETY SHOE CO LLC 39 E CANAL ST NELSONVILLE, OH 45764 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$18,866.13</td></tr><tr><td></td><td></td><td></td><td>\$18,866.13</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$18,866.13				\$18,866.13	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$18,866.13</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$18,866.13</td></tr><tr><td></td><td></td><td></td><td>\$18,866.13</td></tr></table>			Modified Total:	\$18,866.13	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$18,866.13				\$18,866.13
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481			\$18,866.13																											
			\$18,866.13																											
		Modified Total:	\$18,866.13																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$18,866.13																											
			\$18,866.13																											
Claim: 11925 Date Filed: 07/28/2006 Docketed Total: \$317,117.86 Filing Creditor Name and Address: LEXINGTON RUBBER GROUP INC LEXINGTON CONNECTOR SEALS 1510 RIDGE RD VIENNA, OH 44473-970	Claim Holder Name and Address LEXINGTON RUBBER GROUP INC LEXINGTON CONNECTOR SEALS 1510 RIDGE RD VIENNA, OH 44473-970 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td>\$263,044.57</td><td>\$54,073.29</td></tr><tr><td></td><td></td><td>\$263,044.57</td><td>\$54,073.29</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640		\$263,044.57	\$54,073.29			\$263,044.57	\$54,073.29	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$239,762.56</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$239,762.56</td></tr><tr><td></td><td></td><td></td><td>\$239,762.56</td></tr></table>			Modified Total:	\$239,762.56	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$239,762.56				\$239,762.56
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640		\$263,044.57	\$54,073.29																											
		\$263,044.57	\$54,073.29																											
		Modified Total:	\$239,762.56																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$239,762.56																											
			\$239,762.56																											
Claim: 1369 Date Filed: 12/29/2005 Docketed Total: \$319,535.73 Filing Creditor Name and Address: LUNT MANUFACTURING COMPANY INC 601 605 LUNT AVE SCHAUMBURG, IL 60193	Claim Holder Name and Address STONEHILL INSTITUTIONAL PARTNERS LP 885 THIRD AVE 30TH FL NEW YORK, NY 10022 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td></td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481				<table><tr><td></td><td></td><td>Modified Total:</td><td>\$319,535.73</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$319,535.73</td></tr><tr><td></td><td></td><td></td><td>\$319,535.73</td></tr></table>			Modified Total:	\$319,535.73	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$319,535.73				\$319,535.73				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481																														
		Modified Total:	\$319,535.73																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$319,535.73																											
			\$319,535.73																											

*See Exhibit G for a listing of debtor entities by case number.

*UNL stands for unliquidated

EXHIBIT F-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED
<p>Claim: 1370 Date Filed: 12/29/2005 Docketed Total: \$41,273.82 Filing Creditor Name and Address: LUNT MANUFACTURING COMPANY INC 601 605 LUNT AVE SCHAUMBURG, IL 60193</p>	<p>Claim Holder Name and Address STONEHILL INSTITUTIONAL PARTNERS LP 885 THIRD AVE 30TH FL NEW YORK, NY 10022</p> <p>Docketed Total: UNL</p> <p><u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44481</p>	<p>Modified Total: \$41,273.82</p> <p><u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44640 _____ _____ \$41,273.82 \$41,273.82</p>
<p>Claim: 7547 Date Filed: 06/06/2006 Docketed Total: \$653,828.81 Filing Creditor Name and Address: M&Q PLASTIC PRODUCTS L P 1120 WELSH RD STE 170 NORTH WALES, PA 19454</p>	<p>Claim Holder Name and Address GOLDMAN SACHS CREDIT PARTNERS LP ONE NEW YORK PLZ 42ND FL NEW YORK, NY 10004</p> <p>Docketed Total: \$653,828.81</p> <p><u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44640 _____ _____ \$653,828.81 \$653,828.81</p>	<p>Modified Total: \$627,270.58</p> <p><u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44640 _____ _____ \$627,270.58 \$627,270.58</p>
<p>Claim: 2038 Date Filed: 02/16/2006 Docketed Total: \$309.95 Filing Creditor Name and Address: MATHESON TRI GAS 959 RTE 46 E PARSIPPANY, NJ 07054</p>	<p>Claim Holder Name and Address MATHESON TRI GAS 959 RTE 46 E PARSIPPANY, NJ 07054</p> <p>Docketed Total: \$309.95</p> <p><u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44481 _____ _____ \$309.95 \$309.95</p>	<p>Modified Total: \$309.95</p> <p><u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44640 _____ _____ \$309.95 \$309.95</p>

*See Exhibit G for a listing of debtor entities by case number.

*UNL stands for unliquidated

EXHIBIT F-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																												
Claim: 7488 Date Filed: 06/05/2006 Docketed Total: \$12,979.58 Filing Creditor Name and Address: MIBA SINTER AUSTRIA GMBH DR MITTERBAUER STRASSE 1 VORCHDORF, 04655 AUSTRIA	Claim Holder Name and Address MIBA SINTER AUSTRIA GMBH DR MITTERBAUER STRASSE 1 VORCHDORF, 04655 AUSTRIA <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$12,979.58</td></tr><tr><td></td><td></td><td></td><td>\$12,979.58</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$12,979.58				\$12,979.58	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$12,979.58</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$12,979.58</td></tr><tr><td></td><td></td><td></td><td>\$12,979.58</td></tr></table>			Modified Total:	\$12,979.58	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$12,979.58				\$12,979.58
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481			\$12,979.58																											
			\$12,979.58																											
		Modified Total:	\$12,979.58																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$12,979.58																											
			\$12,979.58																											
Claim: 16441 Date Filed: 12/01/2006 Docketed Total: \$188,413.44 Filing Creditor Name and Address: MIDWEST TOOL & DIE CORP ROTHBERG LOGAN & WARSCO LLP PO BOX 11647 FORT WAYNE, IN 46859-1647	Claim Holder Name and Address MIDWEST TOOL & DIE CORP ROTHBERG LOGAN & WARSCO LLP PO BOX 11647 FORT WAYNE, IN 46859-1647 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$188,413.44</td></tr><tr><td></td><td></td><td></td><td>\$188,413.44</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$188,413.44				\$188,413.44	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$41,282.67</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$41,282.67</td></tr><tr><td></td><td></td><td></td><td>\$41,282.67</td></tr></table>			Modified Total:	\$41,282.67	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$41,282.67				\$41,282.67
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481			\$188,413.44																											
			\$188,413.44																											
		Modified Total:	\$41,282.67																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$41,282.67																											
			\$41,282.67																											
Claim: 10075 Date Filed: 07/20/2006 Docketed Total: \$135,698.55 Filing Creditor Name and Address: O & R PRECISION GRINDING INC 5315 W 900 S GENEVA, IN 46740	Claim Holder Name and Address AMROC INVESTMENTS LLC 535 MADISON AVE 15TH FL NEW YORK, NY 10022 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$135,698.55</td></tr><tr><td></td><td></td><td></td><td>\$135,698.55</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$135,698.55				\$135,698.55	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$21,161.75</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$21,161.75</td></tr><tr><td></td><td></td><td></td><td>\$21,161.75</td></tr></table>			Modified Total:	\$21,161.75	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$21,161.75				\$21,161.75
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481			\$135,698.55																											
			\$135,698.55																											
		Modified Total:	\$21,161.75																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$21,161.75																											
			\$21,161.75																											

*See Exhibit G for a listing of debtor entities by case number.

*UNL stands for unliquidated

EXHIBIT F-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED
Claim: 15248 Date Filed: 07/31/2006 Docketed Total: \$10,095.08 Filing Creditor Name and Address: OPTICAL GAGING PRODUCTS INC 850 HUDSON AVE ROCHESTER, NY 14621	Claim Holder Name and Address OPTICAL GAGING PRODUCTS INC 850 HUDSON AVE ROCHESTER, NY 14621 <u>Case Number*</u> 05-44481 <u>Secured</u> <u>Priority</u> <u>Unsecured</u> \$10,095.08 \$10,095.08	 <

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*UNL stands for unliquidated

EXHIBIT F-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED
Claim: 1125 Date Filed: 12/12/2005 Docketed Total: \$7,661.10 Filing Creditor Name and Address: SBC DATACOMM PO BOX 981268 WEST SACRAMENTO, CA 95798	Claim Holder Name and Address SBC DATACOMM PO BOX 981268 WEST SACRAMENTO, CA 95798 <u>Case Number*</u> 05-44481 <u>Secured</u> <u>Priority</u> <u>Unsecured</u> \$7,661.10 \$7,661.10	 <

*See Exhibit G for a listing of debtor entities by case number.

*UNL stands for unliquidated

EXHIBIT F-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																												
Claim: 1585 Date Filed: 01/17/2006 Docketed Total: \$602.51 Filing Creditor Name and Address: SBC GLOBAL PO BOX 981268 WEST SACRAMENTO, CA 95798	Claim Holder Name and Address SBC GLOBAL PO BOX 981268 WEST SACRAMENTO, CA 95798 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44567</td><td></td><td></td><td>\$602.51</td></tr><tr><td></td><td></td><td></td><td>\$602.51</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567			\$602.51				\$602.51	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$336.91</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44567</td><td></td><td></td><td>\$336.91</td></tr><tr><td></td><td></td><td></td><td>\$336.91</td></tr></table>			Modified Total:	\$336.91	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567			\$336.91				\$336.91
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44567			\$602.51																											
			\$602.51																											
		Modified Total:	\$336.91																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44567			\$336.91																											
			\$336.91																											
Claim: 2102 Date Filed: 02/21/2006 Docketed Total: \$29.60 Filing Creditor Name and Address: SBC LONG DISTANCE INC PO BOX 981268 WEST SACRAMENTO, CA 95798	Claim Holder Name and Address SBC LONG DISTANCE INC PO BOX 981268 WEST SACRAMENTO, CA 95798 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$29.60</td></tr><tr><td></td><td></td><td></td><td>\$29.60</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$29.60				\$29.60	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$29.60</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44612</td><td></td><td></td><td>\$29.60</td></tr><tr><td></td><td></td><td></td><td>\$29.60</td></tr></table>			Modified Total:	\$29.60	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44612			\$29.60				\$29.60
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481			\$29.60																											
			\$29.60																											
		Modified Total:	\$29.60																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44612			\$29.60																											
			\$29.60																											
Claim: 6922 Date Filed: 05/26/2006 Docketed Total: \$1,617.37 Filing Creditor Name and Address: SCHINDLER ELEVATOR CORP PO BOX 1935 MORRISTOWN, NJ 07962-1935	Claim Holder Name and Address MADISON INVESTMENT TRUST SERIES 38 6310 LAMAR AVE STE 120 OVERLAND PARK, KS 66202 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$1,617.37</td></tr><tr><td></td><td></td><td></td><td>\$1,617.37</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$1,617.37				\$1,617.37	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$1,617.37</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$1,617.37</td></tr><tr><td></td><td></td><td></td><td>\$1,617.37</td></tr></table>			Modified Total:	\$1,617.37	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$1,617.37				\$1,617.37
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481			\$1,617.37																											
			\$1,617.37																											
		Modified Total:	\$1,617.37																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$1,617.37																											
			\$1,617.37																											

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*UNL stands for unliquidated

EXHIBIT F-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																																
Claim: 5842 Date Filed: 05/15/2006 Docketed Total: \$135,545.25 Filing Creditor Name and Address: SHUMSKY ENTERPRISES INC 811 E 4TH ST DAYTON, OH 45402	Claim Holder Name and Address GOLDMAN SACHS CREDIT PARTNERS LP C O GOLDMAN SACHS & CO 30 HUDSON 17TH FL JERSEY CITY, NJ 07302 <table><thead><tr><th><u>Case Number*</u></th><th><u>Secured</u></th><th><u>Priority</u></th><th><u>Unsecured</u></th></tr></thead><tbody><tr><td>05-44481</td><td></td><td></td><td>\$135,545.25</td></tr><tr><td></td><td></td><td></td><td>\$135,545.25</td></tr></tbody></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$135,545.25				\$135,545.25	<table><tbody><tr><td></td><td></td><td>Modified Total:</td><td>\$74,955.72</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$71,645.27</td></tr><tr><td>05-44612</td><td></td><td></td><td>\$3,310.45</td></tr><tr><td></td><td></td><td></td><td>\$74,955.72</td></tr></tbody></table>			Modified Total:	\$74,955.72	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$71,645.27	05-44612			\$3,310.45				\$74,955.72
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44481			\$135,545.25																															
			\$135,545.25																															
		Modified Total:	\$74,955.72																															
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44640			\$71,645.27																															
05-44612			\$3,310.45																															
			\$74,955.72																															
Claim: 1664 Date Filed: 01/25/2006 Docketed Total: \$226,945.46 Filing Creditor Name and Address: SOFANOU INC 2840 AUBURN CT AUBURN HILLS, MI 48326	Claim Holder Name and Address SIERRA LIQUIDITY FUND 2699 WHITE RD STE 255 IRVINE, CA 92614 <table><thead><tr><th><u>Case Number*</u></th><th><u>Secured</u></th><th><u>Priority</u></th><th><u>Unsecured</u></th></tr></thead><tbody><tr><td>05-44481</td><td></td><td></td><td>\$226,945.46</td></tr><tr><td></td><td></td><td></td><td>\$226,945.46</td></tr></tbody></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$226,945.46				\$226,945.46	<table><tbody><tr><td></td><td></td><td>Modified Total:</td><td>\$219,630.63</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$219,630.63</td></tr><tr><td></td><td></td><td></td><td>\$219,630.63</td></tr></tbody></table>			Modified Total:	\$219,630.63	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$219,630.63				\$219,630.63				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44481			\$226,945.46																															
			\$226,945.46																															
		Modified Total:	\$219,630.63																															
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44640			\$219,630.63																															
			\$219,630.63																															
Claim: 11770 Date Filed: 07/27/2006 Docketed Total: \$615,329.09 Filing Creditor Name and Address: SPEEDLINE TECHNOLOGIES INC 16 FORGE PARK FRANKLIN, MA 02038	Claim Holder Name and Address JPMORGAN CHASE BANK NA 270 PARK AVE 17TH FL NEW YORK, NY 10017 <table><thead><tr><th><u>Case Number*</u></th><th><u>Secured</u></th><th><u>Priority</u></th><th><u>Unsecured</u></th></tr></thead><tbody><tr><td>05-44567</td><td>\$2,060.49</td><td>\$189,005.00</td><td>\$424,263.60</td></tr><tr><td></td><td>\$2,060.49</td><td>\$189,005.00</td><td>\$424,263.60</td></tr></tbody></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567	\$2,060.49	\$189,005.00	\$424,263.60		\$2,060.49	\$189,005.00	\$424,263.60	<table><tbody><tr><td></td><td></td><td>Modified Total:</td><td>\$849.72</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44567</td><td>\$0.00</td><td>\$0.00</td><td>\$849.72</td></tr><tr><td></td><td>\$0.00</td><td>\$0.00</td><td>\$849.72</td></tr></tbody></table>			Modified Total:	\$849.72	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567	\$0.00	\$0.00	\$849.72		\$0.00	\$0.00	\$849.72				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44567	\$2,060.49	\$189,005.00	\$424,263.60																															
	\$2,060.49	\$189,005.00	\$424,263.60																															
		Modified Total:	\$849.72																															
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44567	\$0.00	\$0.00	\$849.72																															
	\$0.00	\$0.00	\$849.72																															

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EXHIBIT F-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																												
Claim: 2964 Date Filed: 04/27/2006 Docketed Total: \$5,899.98 Filing Creditor Name and Address: SPX CORP LIGHTNIN 135 MOUNT READ BLVD ROCHESTER, NY 14611	Claim Holder Name and Address SPX CORP LIGHTNIN 135 MOUNT READ BLVD ROCHESTER, NY 14611 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$5,899.98</td></tr><tr><td></td><td></td><td></td><td>\$5,899.98</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$5,899.98				\$5,899.98	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$5,899.98</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$5,899.98</td></tr><tr><td></td><td></td><td></td><td>\$5,899.98</td></tr></table>			Modified Total:	\$5,899.98	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$5,899.98				\$5,899.98
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481			\$5,899.98																											
			\$5,899.98																											
		Modified Total:	\$5,899.98																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$5,899.98																											
			\$5,899.98																											
Claim: 9312 Date Filed: 07/11/2006 Docketed Total: \$55,193.34 Filing Creditor Name and Address: STEPHENSON CORPORATION 4401 WESTERN RD FLINT, MI 48506	Claim Holder Name and Address STEPHENSON CORPORATION 4401 WESTERN RD FLINT, MI 48506 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$55,193.34</td></tr><tr><td></td><td></td><td></td><td>\$55,193.34</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$55,193.34				\$55,193.34	<table><tr><td></td><td></td><td>Modified Total:</td><td>\$28,565.39</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$28,565.39</td></tr><tr><td></td><td></td><td></td><td>\$28,565.39</td></tr></table>			Modified Total:	\$28,565.39	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$28,565.39				\$28,565.39
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481			\$55,193.34																											
			\$55,193.34																											
		Modified Total:	\$28,565.39																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$28,565.39																											
			\$28,565.39																											
Claim: 10016 Date Filed: 07/20/2006 Docketed Total: \$347,605.98 Filing Creditor Name and Address: VENTURE PLASTICS INC MARGULIES & LEVINSON LLP 30100 CHAGRIN BLVD NO 250 CLEVELAND, OH 44124	Claim Holder Name and Address VENTURE PLASTICS INC MARGULIES & LEVINSON LLP 30100 CHAGRIN BLVD NO 250 CLEVELAND, OH 44124 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td>\$347,605.98</td><td></td><td></td></tr><tr><td></td><td>\$347,605.98</td><td></td><td></td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$347,605.98				\$347,605.98			<table><tr><td></td><td></td><td>Modified Total:</td><td>\$173,841.50</td></tr><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$173,841.50</td></tr><tr><td></td><td></td><td></td><td>\$173,841.50</td></tr></table>			Modified Total:	\$173,841.50	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$173,841.50				\$173,841.50
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640	\$347,605.98																													
	\$347,605.98																													
		Modified Total:	\$173,841.50																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$173,841.50																											
			\$173,841.50																											

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EXHIBIT F-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																											
Claim: 484 Date Filed: 11/10/2005 Docketed Total: \$35,043.24 Filing Creditor Name and Address: VIMELSA INTERNATIONAL SA DE CV AVE PRIMERA 867 COL NAZARIO ORTIZ SALTILLO COAH, 25100 MEXICO	Claim Holder Name and Address VIMELSA INTERNATIONAL SA DE CV AVE PRIMERA 867 COL NAZARIO ORTIZ SALTILLO COAH, 25100 MEXICO <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$35,043.24</td></tr><tr><td></td><td></td><td></td><td>\$35,043.24</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$35,043.24				\$35,043.24	<table><tr><td></td><td>Modified Total:</td><td>\$29,146.24</td></tr></table> <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$29,146.24</td></tr><tr><td></td><td></td><td></td><td>\$29,146.24</td></tr></table>		Modified Total:	\$29,146.24	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$29,146.24				\$29,146.24
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																										
05-44481			\$35,043.24																										
			\$35,043.24																										
	Modified Total:	\$29,146.24																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																										
05-44640			\$29,146.24																										
			\$29,146.24																										
Claim: 8760 Date Filed: 06/29/2006 Docketed Total: \$8,414.10 Filing Creditor Name and Address: WEBER SCREWDRIVING SYSTEM 1401 FRONT ST YORKTOWN HEIGHT, NY 10598	Claim Holder Name and Address WEBER SCREWDRIVING SYSTEM 1401 FRONT ST YORKTOWN HEIGHT, NY 10598 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$8,414.10</td></tr><tr><td></td><td></td><td></td><td>\$8,414.10</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$8,414.10				\$8,414.10	<table><tr><td></td><td>Modified Total:</td><td>\$5,298.00</td></tr></table> <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$5,298.00</td></tr><tr><td></td><td></td><td></td><td>\$5,298.00</td></tr></table>		Modified Total:	\$5,298.00	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$5,298.00				\$5,298.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																										
05-44481			\$8,414.10																										
			\$8,414.10																										
	Modified Total:	\$5,298.00																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																										
05-44640			\$5,298.00																										
			\$5,298.00																										
Claim: 10752 Date Filed: 07/25/2006 Docketed Total: \$121,998.56 Filing Creditor Name and Address: WIEGEL TOOL WORKS INC LEIBOWITZ LAW CENTER 420 W CLAYTON ST WAUKEGAN, IL 60085	Claim Holder Name and Address WIEGEL TOOL WORKS INC LEIBOWITZ LAW CENTER 420 W CLAYTON ST WAUKEGAN, IL 60085 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44567</td><td></td><td></td><td>\$121,998.56</td></tr><tr><td></td><td></td><td></td><td>\$121,998.56</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567			\$121,998.56				\$121,998.56	<table><tr><td></td><td>Modified Total:</td><td>\$121,563.20</td></tr></table> <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44567</td><td></td><td></td><td>\$121,563.20</td></tr><tr><td></td><td></td><td></td><td>\$121,563.20</td></tr></table>		Modified Total:	\$121,563.20	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567			\$121,563.20				\$121,563.20
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																										
05-44567			\$121,998.56																										
			\$121,998.56																										
	Modified Total:	\$121,563.20																											
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																										
05-44567			\$121,563.20																										
			\$121,563.20																										

*See Exhibit G for a listing of debtor entities by case number.

*UNL stands for unliquidated

EXHIBIT F-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																																							
Claim: 8695 Date Filed: 06/23/2006 Docketed Total: \$485,243.50 Filing Creditor Name and Address: XEROX CORPORATION XEROX CAPITAL SERVICES LLC PO BOX 660506 DALLAS, TX 75266-9937	Claim Holder Name and Address LONGACRE MASTER FUND LTD 810 SEVENTH AVE 22ND FL NEW YORK, NY 10019 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$485,243.50</td></tr><tr><td></td><td></td><td></td><td>\$485,243.50</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$485,243.50				\$485,243.50	<table><tr><td></td><td>Modified Total:</td><td>\$409,568.12</td></tr></table> <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44612</td><td></td><td></td><td>\$41.04</td></tr><tr><td>05-44640</td><td></td><td></td><td>\$408,442.54</td></tr><tr><td>05-44567</td><td></td><td></td><td>\$109.70</td></tr><tr><td>05-44624</td><td></td><td></td><td>\$974.84</td></tr><tr><td></td><td></td><td></td><td>\$409,568.12</td></tr></table>		Modified Total:	\$409,568.12	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44612			\$41.04	05-44640			\$408,442.54	05-44567			\$109.70	05-44624			\$974.84				\$409,568.12
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																						
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05-44567			\$109.70																																						
05-44624			\$974.84																																						
			\$409,568.12																																						
Claim: 10591 Date Filed: 07/25/2006 Docketed Total: \$3,180.05 Filing Creditor Name and Address: XPEDX 28401 SCHOOLCRAFT RD STE 400 LIVONIA, MI 48150-2238	Claim Holder Name and Address XPEDX 28401 SCHOOLCRAFT RD STE 400 LIVONIA, MI 48150-2238 <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44481</td><td></td><td></td><td>\$3,180.05</td></tr><tr><td></td><td></td><td></td><td>\$3,180.05</td></tr></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$3,180.05				\$3,180.05	<table><tr><td></td><td>Modified Total:</td><td>\$3,180.05</td></tr></table> <table><tr><td><u>Case Number*</u></td><td><u>Secured</u></td><td><u>Priority</u></td><td><u>Unsecured</u></td></tr><tr><td>05-44640</td><td></td><td></td><td>\$3,180.05</td></tr><tr><td></td><td></td><td></td><td>\$3,180.05</td></tr></table>		Modified Total:	\$3,180.05	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$3,180.05				\$3,180.05												
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05-44481			\$3,180.05																																						
			\$3,180.05																																						
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05-44640			\$3,180.05																																						
			\$3,180.05																																						
		<div>Total Claims to be Modified: 72</div> <div>Total Amount as Docketed: \$29,718,018.83</div> <div>Total Amount as Modified: \$24,829,536.10</div>																																							

*See Exhibit G for a listing of debtor entities by case number.

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